

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA**

In re:

Duke and King Acquisition Corp.

Case No. 10-38652

Chapter 11 Case

Debtor.

Duke and King Missouri, LLC

Case No. 10-38653

Chapter 11 Case

Debtor.

Duke and King Missouri Holdings, Inc.

Case No. 10-38654

Chapter 11 Case

Debtor.

Duke and King Real Estate, LLC

Case No. 10-38655

Chapter 11 Case

Debtor.

DK Florida Holdings, Inc.

Case No. 10-38656

Chapter 11 Case

Debtor.

NOTICE OF HEARINGS

TO: The parties receiving service of the motions set forth below.

NOTICE IS HEREBY GIVEN that the above-listed debtors and debtors in possession (collectively, the "Debtors") filed petitions under the United States Bankruptcy Code in the United States Bankruptcy Court for the District of Minnesota on December 4, 2010. On the same date, the Debtors served on you via overnight delivery or electronic mail certain pleadings listed below.

NOTICE IS FURTHER GIVEN that the United States Bankruptcy Court for the District of Minnesota will hold an expedited hearing at **1:30 p.m. on December 7, 2010**, in Courtroom No. 2A of the United States Courthouse, 316 North Robert Street, St. Paul, Minnesota, on the following motions:

1. Joint Motion for (I) Expedited Relief and (II) **Interim** and Final Orders (A) Authorizing Debtors' Use of Unencumbered Cash or, in the Alternative, Cash Collateral and (B) Granting Adequate Protection;
2. Joint Motion for an Expedited Hearing and for an Order Authorizing Debtors to Pay Prepetition Wages and Employee Benefits and Authorizing Banks and Financial Institutions to Honor and Process Checks and Transfers Related to Such Relief;
3. Joint Motion for Order (I) Granting Expedited Relief, (II) Authorizing Maintenance of Existing Bank Accounts and Business Forms, (III) Authorizing

Continued Use of Cash Management System, and (IV) Waiving the Requirements of 11 U.S.C. § 345(B);

4. Joint Motion for Expedited Hearing and Authorizing Debtors to Pay Prepetition Taxes and Fees and Authorizing and Directing Financial Institutions to Honor and Process Checks and Transfers Related to Such Relief;
5. Joint Motion for Expedited Hearing and for an Order Authorizing Debtors to Pay the Prepetition Claims of Certain Critical Vendors;
6. Joint Motion for Expedited Relief and for Order Authorizing Debtors to Honor Certain Prepetition Programs to Customer Programs; and
7. Joint Motion for Order (I) Granting Expedited Relief, (II) Authorizing Joint Administration of Cases, and (III) Restricting Service under Local Rule 9013-3(A)(2).

NOTICE IS FURTHER GIVEN that the United States Bankruptcy Court for the District of Minnesota will hold a hearing at **1:30 p.m. on December 21, 2010**, in Courtroom No. 2A of the United States Courthouse, 316 North Robert Street, St. Paul, Minnesota, on:

Joint Motion for (I) Expedited Relief and (II) Interim and **Final** Orders (A) Authorizing Debtors' Use of Unencumbered Cash or, in the Alternative, Cash Collateral and (B) Granting Adequate Protection.

UNLESS RESPONSES OPPOSING THE MOTIONS ARE TIMELY FILED, THE BANKRUPTCY COURT MAY APPROVE THE MOTIONS WITHOUT A HEARING.

Dated: December 6, 2010

FREDRIKSON & BYRON, P.A.

/s/ Douglas W. Kassebaum
Clinton E. Cutler (#158094)
Douglas W. Kassebaum (#386802)
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PROPOSED CO-COUNSEL TO DEBTORS
AND DEBTORS IN POSSESSION

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PROPOSED CO-COUNSEL FOR DEBTORS
AND DEBTORS IN POSSESSION

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CERTIFICATE OF SERVICE

Douglas W. Kassebaum, under penalty of perjury, states that on December 6, 2010, he caused to be served the following:

Notice of Hearings

by sending true and correct copies to all parties on the attached Service List as indicated therein.

Dated: December 6, 2010

/s/ Douglas W. Kassebaum

Douglas W. Kassebaum

Duke and King Acquisition Corp. and Related Debtors - Bky No. 10-38652

SERVICE LIST

Served via overnight mail except those parties whose contact information includes an e-mail address were served via e-mail

<p><u>US Trustee and Other Required Parties</u></p> <p>U.S. Trustee's Office 1015 US Courthouse 300 S Fourth St Minneapolis MN 55415 ustregion12.mn.ecf@usdoj.gov</p>	<p><u>Attorneys for Burger King Corporation</u> Paul J. Battista Genovese Joblove & Battista, P.A. 100 Southeast Second Street, 44th Floor Miami, Florida 33131 pbattista@gjb-law.com</p>	<p><u>Major Secured Creditors</u></p> <p>Bank of America, N.A. as Administrative Agent 600 Peachtree Street, NE, GA1-006-13-20 Atlanta, GA 30308 Fax No. 404-942-4476</p>
<p>U.S. Trustee's Office 1015 US Courthouse 300 South Fourth Street Minneapolis MN 55415 michael.fadlovich@usdoj.gov</p>	<p><u>Attorneys for Burger King Corporation</u> Kenneth Corey-Edstrom Esq. Larkin, Hoffman, Daly & Lindgren Ltd. 1500 Wells Fargo Plaza 7900 Xerxes Avenue South Bloomington, MN 55431-1194 kcoreyedstrom@larkinhoffman.com</p>	<p><u>Attorneys for Bank of America</u> Stephen M. Mertz Michael R. Stewart Michael F. Doty Faegre & Benson LLP 2200 Wells Fargo Center 90 South 7th Street Minneapolis, MN 55402-3901 SMertz@faegre.com MStewart@faegre.com MDoty@faegre.com</p>
<p>IRS District Counsel 380 Jackson St, Ste 650 St Paul MN 55101-4804</p>	<p>Swisshelm Attn: Bruce Swisshelm 3765 East Turtle Hatch Road Springfield, MO 65809</p>	<p><u>Attorneys for Bank of America</u> Wendy S. Walker Jonathan K. Bernstein Patrick D. Fleming Morgan, Lewis & Bockius LLP 101 Park Avenue New York, NY 10178-0060 wwalker@morganlewis.com jbernstein@morganlewis.com pfleming@morganlewis.com</p>
<p>Internal Revenue Service Wells Fargo Place 30 E 7th St, Mail Stop 5700 St Paul MN 55101</p>	<p>Reinhart Foodservice LLC 230 North Front Street La Crosse, WI 54601 rerytilahti@rfsdelivers.com</p>	<p>Duke Manufacturing Co. Attn: Officer or Agent 2305 North Broadway Saint Louis, MO 63102 Fax No. 314-231-5074</p>
<p>MN Department of Revenue Collection Enforcement 551 Bankruptcy Section 600 North Robert Street PO Box 64447 St Paul MN 55101-2228</p>	<p>MBM Corporation Attn: Dana Demers P.O. Box 841170 Dallas, TX 75284-1170 ddemers@mbmfoodservice.com</p>	<p>GreatAmerica Leasing Corporation Attn: Officer or Agent 625 1st Street, SE, Suite 800 Cedar Rapids, IA 52401-2031 Fax No. 319-365-8607</p>
<p>US Attorney 600 US Courthouse 300 S Fourth St Minneapolis MN 55415</p>	<p>Sicom Systems Inc. 4140 Skyron Drive Doylestown, PA 18901 mdeily@sicom.com</p>	<p>Meadowbrook Meat Company Attn: Dana Demers 2641 Meadowbrook Road Rocky Mount, NC 27802 Fax No. 252-467-4520 ddemers@mbmfoodservice.com</p>
<p>Minnesota Department of Economic Security 332 Minnesota St, Ste E200 St. Paul MN 55101-1351</p>	<p>Gilbert Mechanical Cont. inc. 4451 West 76th Street Minneapolis, MN 55435 mgoelz@gilbertmech.com</p>	<p>Coca-Cola Financial Corporation Attn: Amber Meyer 1410 SW Morrison St., #750 Portland, OR 97205 amber_meyer@leasedimensions.com</p>
<p><u>Debtors</u></p> <p>Duke and King Acquisition Corp. Attn: Becky Moldenhauer 12281 Nicollet Ave S Burnsville, MN 55337 bmoldenhauer@dukeandking.com</p>	<p>OI Distribution 12900 Southwest 89th Court Miami, FL 33176 iliana@originalimpressions.com</p>	
<p><u>Debtors' 10 Largest Unsecured Creditors</u></p> <p>Kinderhook 521 Fifth Ave 34th Floor New York, NY 10175 ttuttle@kinderhook.com</p>	<p>Pan-O-Gold Baking Co. 444 East St. Germain St. St. Cloud, MN 56304 info@panogold.com</p>	
<p>Burger King Corporation Attn: Frank Taylor PO Box 93290 Atlanta, GA 31193-2980 ftaylor@whopper.com</p>	<p>Legacy Enterprises Attn: John Strong 1109 S Pickwick Ave Springfield, MO 65804</p>	

Duke and King Acquisition Corp. and Related Debtors - Bky No. 10-38652

SERVICE LIST

Served via overnight mail except those parties whose contact information includes an e-mail address were served via e-mail

Warren Capital Corporation Attn: Scott Shapiro 100 Rowland Way #205 Novato, CA 94945 Fax No. 415-892-7075
